

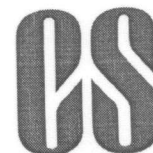
# Parul Agrawal & Associates.

## Company Secretaries

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Annexure V

The Chief General Manager  
Listing Operation,  
BSE Limited,  
20<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai - 400 001.

Dear Sir,

**Sub: Application for "In-principle approval" prior to issue and allotment of 1,56,75,87,748 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

1. We, Parul Agrawal & Associates (Parul Agrawal), Practicing Company Secretary, hereby certify that the minimum issue price for the proposed preferential issue of Golkonda Aluminium Extrusions Limited, based on the pricing formula prescribed under Regulation 164 / 166A of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs 13.39.
2. The relevant date for the purpose of said minimum issue price was Friday, July 25, 2025.
3. The ~~workings for arriving at such minimum issue price or~~ valuation report from Independent Registered Valuer have been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on BSE Limited: **Rs 10.06/- per Equity share**
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

OR

~~We hereby certify that the Articles of Association of the issuer provides for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018 then the same shall be considered as the floor price for equity shares to be allotted pursuant to the preferential issue. Accordingly, we have calculated the floor price which worked out as Rs. \_\_\_\_\_ [kindly provide the detailed working of the same]~~

For Parul Agrawal & Associates  
(Company Secretaries)  
Peer Review Code: 3397/2023

CS Parul Agrawal  
(Prop.)

M. No.: A35968

COP: 22311

UDIN: A035968G000885465

Date: 29/07/2025

Place: New Delhi